

Date: 22<sup>nd</sup> May, 2023

To,  
The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai- 400051.

Reference: ISIN: IN8925Y01036; Symbol: GODHA

**Subject : Publication of Newspaper Advertisement for Opening of Rights Issue of  
Godha Cabcon & Insulation Limited**

Respected Sir/ Ma'am

Dear Sir/Madam,

In furtherance to our outcome dated May 05, 2023 with respect to Rights Issue of equity shares, we enclosing the copy of Newspaper Publication in respect of the opening of Rights Issue to the eligible shareholder of Godha Cabcon & Insulation Limited.

- Free Press – English Language
- ChouthaSansar – Hindi Language

We request you to take this information on your record.

Thanking you,

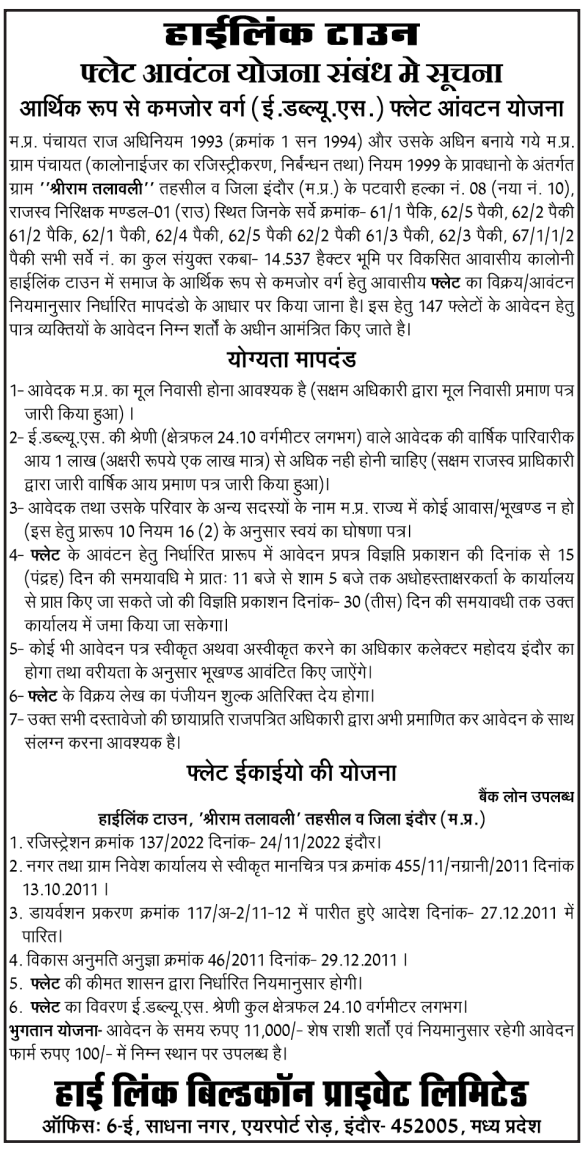
Yours truly,

**For Godha Cabcon & Insulation Ltd**

  
**Madhu Godha**  
Director  
DIN: 07607783







This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Friday, May 05, 2023 (the "Letter of Offer").

filed with the Stock Exchange, namely NSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")



**GODHA**  
Cabcon & Insulation Ltd.

**GODHA CABCON & INSULATION LIMITED**  
Corporate Identification Number: L01100MP2016PLC041592  
**Registered Office:** 36-D, Sector B, Sanwer Road, Industrial Area, Indore-452 006, Madhya Pradesh  
**Contact Details:** +91 731 4029 509; **Contact Person:** Mr. Rahul Verma, Company Secretary & Compliance Officer  
**Email-ID:** compliance.godhacabcon@gmail.com; **Website:** www.godhacabcon.com

**THE PROMOTERS OF THE COMPANY ARE DIPESH GODHA, RUPALI GODHA, MADHU GODHA, JITENDRA AJMERIA, ARTI JAIN, AMIT JAIN AND PUJA AJMERIA.**

**FOR FURTHER INFORMATION TO THE EQUITABLE SHAREHOLDERS OF GODHA CABCON & INSULATION LIMITED ONLY**

**RIGHTS ISSUE OF UP TO ₹ 44.41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEE ONE ONLY) (EQUITY SHARES) EACH AT A PRICE OF ₹ 1/- (RUPEE ONE ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ("ISSUE PRICE") (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹ 44.41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF GODHA CABCON & INSULATION LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 2 (TWO) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, 12 MAY 2023, ("ISSUE"). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 102 OF THIS LETTER OF OFFER.**

\*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE		
On Application, Investors will have to pay ₹ 1/- (Rupee One) per Rights Share which constitutes 100% (Hundred percent) of the Issue Price.		

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY		
ISSUE OPENS ON THURSDAY, MAY 25, 2023	LAST DATE FOR ON MARKET RENUNCIATION# FRIDAY, JUNE 02, 2023	ISSUE CLOSES ON** THURSDAY, JUNE 08, 2023

**# Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.**

**\*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.**

ASBA*	Simple, Safe, Smart way of making an application- Make use of it!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.
<p>Application in this Issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.</p> <p>Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012. Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/13/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SOB(s). Such Account shall be used solely for the purpose making an application in this Issue and certain demerit funds should be available in such account for such an Application.</p> <p>The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renoucement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.</p> <p>Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN "INE252Y00010, subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders" on page 106 of the Letter of Offer.</p> <p>In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.</p> <p>Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as "GODHA CABCON - RIGHTS ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN, client master sheet of the demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Thursday, June 04, 2023 being 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat account maintained by SCSBs to their respective demat accounts by Tuesday, June 06, 2023, being at least 1 (One) day before Thursday, June 08, 2023, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar <a href="http://www.anikonline.com">www.anikonline.com</a>. Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to the respective demat accounts.</p> <p><b>PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 110 OF THE LETTER OF OFFER."</b></p> <p><b>IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.</b></p>		

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)**

An Investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (If made available by such SCSB) for Authorizing such SCSB to block application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedPp=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer above mentioned link.

**APPLICATION ON PLAIN PAPER**

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, or the NSE Limited. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renoucement even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before Thursday, June 08, 2023, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Godha Cabcon & Insulation Limited;
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client-ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Shares entitled to;
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Shares applied for;
- Total amount paid at the rate of ₹ 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.anikonline.com](http://www.anikonline.com).

I/We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor.

The plain paper Application form will be available on the website of the Registrar at [www.anikonline.com](http://www.anikonline.com).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION**

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, June 08, 2023, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an NCSB, approved by NSE Limited and the Application Money is not blocked with the SCSB, the invitation to the letter of offer contained in the Letter of Offer shall be deemed to have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 122 of the Letter of Offer.

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# PM MODI MEETS SUNAK, WIDODO AND UN CHIEF



Prime Minister Narendra Modi with his Japanese counterpart Fumio Kishida during a meeting, in Hiroshima, Japan, Saturday, May 20, 2023. External Affairs Minister S Jaishankar is also seen. PM Modi is in Hiroshima for G7 summit

AGENCIES / HIROSHIMA

Prime Minister Narendra Modi on Saturday met his British counterpart Rishi Sunak, Indonesian President Joko Widodo and UN chief Antonio Guterres on the sidelines of the G7 summit here in this Japanese city. Modi is here to attend three sessions at the G7 summit.

Modi said he had a productive discussion with Sunak on the sidelines of the Hiroshima G-7 Summit. The two leaders are

expected to meet formally on Sunday.

British Prime Minister Sunak also shared the picture with Modi on his Twitter handle, with the two leaders sharing a warm hug.

"Met President @jokowi and Mrs Widodo. India attaches great priority to strong ties with Indonesia," Prime Minister Modi tweeted after his meeting with the Indonesian leader.

"Wonderful conversation with @UN Secretary-General @antonioгутerres in Hiroshima," Modi tweeted

after the meeting.

Earlier, Modi also held talks with his Japanese counterpart Fumio Kishida. South Korean President Yoon Suk Yeol, Vietnamese counterpart Pham Minh Chinh and met German Chancellor Olaf Scholz.

The group of seven, comprising the US, France, the UK, Italy, Germany, Canada, and Japan, represent the world's richest democracies. Under its G7 presidency, Japan invited India and seven other countries to the summit.

# Indian-origin man among gangsters held guilty of smuggling drugs to UK

AGENCIES / LONDON

A 33-year-old Indian-origin man is among members of a drugs smuggling gang busted and convicted for their role in conspiring to supply cocaine and cannabis to the Netherlands to the UK and the Republic of Ireland.

Joshpal Singh Kothiria was caught as part of a National Crime Agency (NCA) investigation in Britain, which uncovered his role as a driver from Wolverhampton in central England who supplied the smuggled drugs to Ireland.

He along with others was convicted at Wolverhampton Crown Court on Friday and will be sentenced at a later date.

"This was a sophisticated operation to smuggle drugs into the UK and Ireland to make significant profits," said Mick Pope, NCA Branch Commander.

"These convictions have taken a harmful crime group out of action, and demonstrate the NCA's commitment to protecting the public from serious and organised crime," he said.

Anthony Terry, 49, also from Wolverhampton, organised the import of drugs and was under surveillance when GBP 1.6

million worth of cocaine was seized at Belfast port in Northern Ireland in February 2021.

The drugs were transported

from the Netherlands to England and then across on the ferry to Northern Ireland in fuel tanks, which were transported

within a van, the NCA investigation revealed.

When Terry learned about the seizure, officers watched

him in the Wolverhampton area moving identical fuel tanks to those found in the van so they would not be linked to him.

# Climate change: Need to increase scope of discussion, says Modi

HIROSHIMA

Underling that climate change, environmental security and energy security are among the biggest challenges, Prime Minister Narendra Modi said on Saturday that there is a need to increase the scope of discussion and change behaviour to solve these problems.

"Today, we stand at a critical juncture in history. We have to listen to the call of the earth. We have to change ourselves, and our behaviour accordingly," Prime Minister Modi said while addressing a G7 session here.

Modi said one of the obstacles to facing these challenges is that people look at climate change only from the perspective

of energy and added that the scope of discussion should be increased.

He said India has created institutional solutions like Mission LiFE, International Solar Alliance, Coalition for Disaster Resilient Infrastructure, Mission Hydrogen, Biofuel Alliance, Big Cat Alliance for the whole world.

"We are moving fast towards our goal of Net Zero by 2070. Our vast railway network has decided to reach Net Zero by 2030. At present, the installed capacity of renewable energy in India is about 175 GW. By 2030 it will reach 500 GW," he said. Noting that the earth has been given the status of the mother in Indian civilization, he said, "We consider all our efforts as our re-

sponsibility to the earth. The environmental commitments are not an obstacle but a catalyst in India's development journey, he added. Modi said that while moving towards climate action, countries have to make Green and Clean Technology supply chains resilient.

"If we do not provide technology transfer and affordable financing to the

needy countries, then our discussion will remain only discussion. There will be no change on the ground," he said.

He said that the people of India are environmentally conscious and understand their responsibilities.

"For centuries, this sense of responsibility has been flowing in our veins. India is fully prepared to contribute together with all," he added.

**SATYA SHYAM TRADING LTD.**  
CIN : L51102MP1984PLC002664  
Regd. Office : 110, Sivagani, INDORE-452007 (M.P.) Ph. 0731-2533410, 2533602, Website : www.satyashyam.com, E-mail : shyamsaty@rediffmail.com

**NOTICE**

Pursuant to Regulation 47(1)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that the meeting of the Board of Directors of the Company will be held on **Friday, 26th May, 2023 at 12.00 PM** at the Branch Office of the company at 4, Chittaranjan Avenue, Hindusthan Building, Kolkata-700072, interalia, to consider and approve Audited Financial Results for the Quarter and the Year ended on 31st March, 2023. The said notice is also available at company's website: <https://www.satyashyam.com/> and Metropolitan Stock Exchange of India Limited (MSEI) website at <https://www.msei.in/> or <https://mylisting.msei.in>.

For Satya Shyam Trading Limited  
Sd/-  
Shiv Prasad Agarwal (Managing Director)  
DIN: 00545387

Date : 20.05.2023  
Place : INDORE

**CHOKSI LABORATORIES LIMITED**  
CIN : L85195MP1993PLC007471  
Regd. Off.: Survey No. 9/1, Near Tulsiyana Industrial Park, Gram Kumed, Indore-452010 (MP) Website: [www.choksilab.com](http://www.choksilab.com)  
E-mail: [compliance\\_officer@choksilab.com](mailto:compliance_officer@choksilab.com)

**NOTICE**

NOTICE is hereby given that Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, 01/2023-24 Meeting of Board of Directors of M/s. **CHOKSI LABORATORIES LIMITED** has been scheduled to be held on Monday, 29th day of May, 2023, at 03.00 PM at the registered office of the Company Survey No. 9/1, Near Tulsiyana Industrial Park, Gram Kumed, Indore, MP-452010 IN (1) inter-alia, to consider, approve and take on record Audited Financial Results of the Company for the Fourth Quarter and Year ended on 31st March, 2023; along with other agenda item as part of Notice.

Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, it is hereby notified that "Trading Window" of the Company has already been closed from 1st April, 2023 to 29th May, 2023 (both days inclusive).

The aforesaid Notice is also available on the Company Website [www.choksilab.com](http://www.choksilab.com) and BSE Website: [www.bseindia.com](http://www.bseindia.com).

By order of the Board  
For Choksi Laboratories Limited  
Sd/-  
Yash Gupta  
Company Secretary & Compliance Officer

Place : INDORE  
Date : 20.05.2023

**भारतीय स्टेट बैंक**  
फुटकर आरित व लघु उद्यम ऋण केन्द्र, RASECC, बुधवारिया, उज्जैन फोन : 0734-2509243 फेक्स : 0734-2509235

**विक्रय नोटिस**

परिशिष्ट - IV ए (नियम 8(6) का पदानुसार देखें)

**अचल संपत्ति के विक्रय हेतु विक्रय नोटिस**

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के 8(6) के परन्तुक के सापेक्ष विविध आरितियों का प्रतिभूतिकरण कर प्रमाणित तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अधीन अचल आरितियों के विक्रय हेतु ई-नीलामी विक्रय नोटिस आम लोगों को तथा विशेष रूप से उधार लेने वाले और प्रत्याभूति - दाता को यह नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्तियों जो प्रतिभूति लेनदार के पास निरसी/प्रप्राति हैं, का सांकेतिक / मौलिक कक्षा (नीचे वर्णित) स्टेट बैंक ऑफ इंडिया प्रतिभूति लेनदार के प्राधिकृत अधिकारी द्वारा लिया गया है, को "जहाँ है जैसा है और जो कुछ भी है" के आधार पर निम्नलिखित उधार लेने वाले और प्रत्याभूति दाता से बकाया राशि (संबद्ध कॉलम में नीचे वर्णित) की वसूली हेतु दिनांक 21.06.2023 (विक्रय की तारीख) को समग्र प्रातः 11 बजे से शाम 4 बजे तक बेचा जाएगा, जिसका आरम्भित मूल्य और अंतिम घनराशि संबद्ध कॉलम में नीचे वर्णित है :-

ई-नीलामी दिनांक 21.06.2023, ई-नीलामी का समय : प्रातः 11 बजे से शाम 4 बजे तक प्रत्येक 10 मिनट के असीमित विस्तार के साथ			
क्रं.	उधार लेने वाले और प्रत्याभूति-दाता का विवरण	संपत्तियों का संक्षिप्त विवरण अन्य ज्ञात-ऋण भार, यदि कोई हो	दायित्व धारक का नाम
01.	1.श्रीमती समीक्षा व्यास पति नवीन व्यास 2.श्री नवीन व्यास पिता श्री विजय प्रकाश	फ्लैट नं.309, सुतीय तल, कुष्मा स्वचैय, म्यू. प्लॉट क्र- 77, श्रीपाल मार्ग, उज्जैन, कुल क्षेत्रफल : 49.78 स्के मीटर	श्रीमती समीक्षा व्यास पति नवीन व्यास एवं श्री नवीन व्यास पिता श्री विजय प्रकाश व्यास
			<b>रु. 13,94,976/-</b> <b>+ देय ब्याज + कानूनी व्यय</b>
			<b>15.55</b> <b>1.55</b> <b>0.10</b>
02.	1.स्व.शकुन्ता मोरे पिता श्री भीमराव मोरे 2.श्री विरेश मोरे पिता हरिराम मोरे	मकान नं-30, श्री मंछामन गणेश नगर एक्सटेंशन, यंत्र महल मार्ग, उज्जैन (म.प्र.), कुल क्षेत्रफल : 82.50 स्के.मी	स्व. श्रीमती शकुन्ता मोरे पिता श्री भीमराव मोरे
			<b>रु. 17,52,154/-</b> <b>+ देय ब्याज + कानूनी व्यय</b>
			<b>29.75</b> <b>2.90</b> <b>0.10</b>
03.	श्री गोविंद प्रसाद शर्मा पिता श्री सालग्रामजी शर्मा वैद्य उचरधिकारीणा 1.श्री शैलेंद्र शर्मा पिता स्व.श्री गोविंद प्रसाद शर्मा 2.श्रीमती मनीषा शर्मा पति स्व.देवेंद्र शर्मा(अवयस्क ध्रुव पिता स्व.देवेन्द्र शर्मा की ओर से) 3.श्रीमती लीला शर्मा पति स्व.श्री गोविंद प्रसाद शर्मा 4.सापिका शर्मा पुत्री स्व.श्री गोविंद प्रसाद शर्मा	मकान नं. A-1/14 एमआईडी वैदम्पर, उज्जैन (म.प्र.), कुल क्षेत्रफल : 160 स्के.मी.	स्व. श्री गोविंद प्रसाद शर्मा पिता सालग्राम जी शर्मा
			<b>रु.38,49,966/-</b> <b>+ देय ब्याज + कानूनी व्यय</b>
			<b>55.91</b>
			<b>5.59</b> <b>0.10</b>
04.	सुशी लाली थॉमस पिता श्री एम.ए.थॉमस	मकान नं 7/10 - G, MIG, ग्राउण्ड फ्लोर, जवाहर नगर, उज्जैन का मार्ग, कुल क्षेत्रफल : 66.45 स्के.मी. (714 स्के.फीट)	सुशी लाली थॉमस पिता श्री एम.ए.थॉमस
			<b>रु.9,35,027/-</b> <b>+ देय ब्याज + कानूनी व्यय</b>
			<b>15.30</b> <b>1.53</b> <b>0.10</b>
05.	श्री जितेन्द्र पटेल पिता श्री कैलाश पटेल जमानलदार : श्री विष्णु प्रसाद पिता श्री रमेश चंद	भूखण्ड क्रमांक. 160, EWS (196 S/051) अतिरिक्त विरव बैंक कॉलोनी, उज्जैन, कुल क्षेत्रफल : 32.40 स्के.मीटर	श्री जितेन्द्र पटेल पिता श्री कैलाश पटेल
			<b>रु.10,01,239/-</b> <b>+ देय ब्याज + कानूनी व्यय</b>
			<b>5.0</b> <b>0.50</b> <b>0.10</b>

इच्छुक बोली लगाने वाले/खरीदारों को नीलामी के उचित समय से पहले बैंक से मान्यता प्राप्त सेवा प्रदाता M/s MSTC Ltd.के संबंधित ई-नीलामी वेब पोर्टल <https://www.mstccommerce.com/auction/home/ibapi/index.jsp> में रजिस्ट्रेशन कर अपने क्लोब ईएमडी वॉलेट में ऑनलाईन मोड का उपयोग करके ईएमडी राशि को ट्रांसफर करना होगा। यदि क्लोब ईएमडी वॉलेट में ईएमडी राशि उपलब्ध नहीं है, तो सिस्टम बोली लगाने की अनुमति नहीं देगा। नीलामी के पूर्व रजिस्ट्रेशन, केवाईसी दस्तावेजों का सत्यापन और वॉलेट में ईएमडी जमा अंतिम रूप से किया जाना चाहिए। प्राधिकृत अधिकारी की जानकारी एवं सूचना के अनुसार संपत्तियों पर कोई अन्य भार नहीं है, फिर भी इच्छुक निविदाकर्ता अपनी निविदा जमा करने से पूर्व संपत्तियों से संबंधित किसी भी भार के विषय में संबंधित कार्यालय/ विभाग से जानकारी प्राप्त करें। संपत्तियों से संबंधित निष्पक्ष निविदादाता को स्वयिके से लेना होगा। इच्छुक बोलीदाता ई-नीलामी वेब होम से पहले MSTC के पास प्री-बिड ईएमडी का क्रेडिट दिया जाएगा। बैंकिंग प्रक्रिया के अनुसार हस्तान्तरण को सुनिश्चित करने के लिए ईएमडी से बचने के लिए बोली-पूर्व ईएमडी राशि अंतिम रूप से जमा करें। ई-नीलामी जहाँ है जैसा है और जो कुछ भी है के आधार पर एवं ऑनलाईन होनी। ई-नीलामी की प्रक्रिया बैंक से मान्यता प्राप्त सेवा प्रदाता M/s MSTC Ltd. द्वारा संचालित की जावेगी। वेब पोर्टल <https://www.mstccommerce.com/auction/home/ibapi/index.jsp> ऑनलाईन नीलामी विक्री टेडर दस्तावेज, ऑनलाईन ई-नीलामी, निविदा फार्म, घोषण पत्र, नियम एवं शर्तें वेबसाइट पर उपलब्ध हैं। विक्रय के निवेदन और शर्तों के व्योरे के लिए कृपया नीचे दिए गए स्टेट बैंक ऑफ इंडिया प्रतिभूति लेनदार की (वेबसाइट अर्थात <https://www.sbi.co.in> एवं <https://www.ibapi.in> वेबसाइट का व्यौरा) देखें।

यह प्रकाशन ऋणी/जमानलदारों/बंधककर्ताओं को प्रतिभूति हित (प्रवर्तन) नियम, 2002 के अंतर्गत 30 दिवसीय सूचना भी है।

संपत्ति निरीक्षण दिनांक एवं समय : 03.06.2023 (पूर्व में लिए गए समय अनुसार)

स्थान : उज्जैन, दिनांक : 20.05.2023

प्राधिकृत अधिकारी, भारतीय स्टेट बैंक, उज्जैन

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Friday, May 05, 2023 (the "Letter of Offer") filed with the Stock Exchange, namely NSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India (SEBI)

**GODHA CABCON & INSULATION LIMITED**  
Corporate Identification Number: L01100MP2016PLC041592  
Registered Office: 36-D, Sector B, Sanwer Road, Industrial Area, Indore-452 006, Madhya Pradesh  
Contact Details: +91 731 4029 509; Contact Person: Mr. Rahul Verma, Company Secretary & Compliance Officer  
Email-ID: [compliance.godhacabcon@gmail.com](mailto:compliance.godhacabcon@gmail.com); Website: [www.godhacabcon.com](http://www.godhacabcon.com)

**THE PROMOTERS OF THE COMPANY ARE DIPESH GODHA, RUPALI GODHA, MADHU GODHA, JITENDRA AJMERA, ARTI JAIN, AMIT JAIN AND PUJA AJMERA.**

**FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF GODHA CABCON & INSULATION LIMITED ONLY**

RIGHTS ISSUE OF UP TO ₹ 44,41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEE ONE ONLY) (EQUITY SHARES) EACH AT A PRICE OF ₹ 1/- (RUPEE ONE ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES (ISSUE PRICE) (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹ 44,41,60,000 (RUPEES FORTY FOUR CRORES FORTY ONE LAKH SIXTY THOUSAND ONLY) ON RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF GODHA CABCON & INSULATION LIMITED (COMPANY OR ISSUER) IN THE RATIO OF 2 (TWO) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, 12 MAY, 2023 (ISSUE). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 102 OF THIS LETTER OF OFFER.

\*Assuming full subscription.

**PAYMENT METHOD FOR THE ISSUE**

On Application, Investors will have to pay ₹ 1/- (Rupee One) per Rights Share which constitutes 100% (Hundred percent) of the Issue Price.

**NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY**

**ISSUE OPENS ON THURSDAY, MAY 25, 2023** **LAST DATE FOR ON MARKET RENUNCIATIONS\* FRIDAY, JUNE 02, 2023** **ISSUE CLOSING ON\*\* THURSDAY, JUNE 08, 2023**

# Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.  
\*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\*** **Simple, Safe, Smart way of making an application- Make use of it!!!** **\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.**

Application in this issue shall be made using the ASBA Facility in accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Right Issue Circulars and the ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to the SCBSs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, Within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/12/2013 dated January 02, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBSs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investors shall be able to trade their Rights Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN "INE925Y20010", subject to requisite approvals. For details of credit of the Rights Entitlement, see "Terms of the Issue - Credits of Right Entitlements in demat accounts of Eligible Equity Shareholders" on page 106 of the Letter of Offer.

In accordance with the Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue circulars the credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialized only.

Eligible Equity Shareholders, whose Rights Entitlements are credited in titled as "GODHA CABCON - RIGHTS ESCROW ACCOUNT" opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of the demat account etc. details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than Monday, June 04, 2023 being 2 (Two) Working Days prior to Thursday, June 08, 2023, being the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat accounts by Tuesday, June 06, 2023, being at least 1 (One) day before Thursday, June 08, 2023, being the Issue Closing Date. To enable such Eligible Equity Shareholders are also requested to ensure that the demat account is active, details of which have been provided to the Company or the Registrar to facilitate the aforementioned transfer. Eligible Shareholders holding Equity Shares in physical form can update the details of their demat account on the website of the Registrar [www.anjitonline.com](http://www.anjitonline.com). Such Eligible Equity Shareholders can make an application only after the Rights Entitlement is credited to the respective demat accounts.

**PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE-PROCEDURE FOR APPLICATION IN THE ISSUE ON PAGE 110 OF THE LETTER OF OFFER."**

**IN ACCORDANCE WITH REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.**

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)**

An Investor wishing to participate in this issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with SCBSs, prior to making the Application. Investors shall submit the Application Form in physical mode to the Designated Branches of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for Authorizing such SCBS to block Application Money payable on the application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=34>. For details on Designated Branches of SCBSs collecting the Application Form, please refer above mentioned link.

**APPLICATION ON PLAIN PAPER**

An Eligible Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Company, Registrar, or the NSE Limited. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Shareholder who has not provided an Indian address.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before Thursday, June 08, 2023, being the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Godha Cabcon & Insulation Limited;
- Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Shares entitled to;
- Number of Rights Shares applied for within the Rights Entitlements;
- Number of Additional Rights Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Shares applied for;
- Total amount paid at the rate of ₹ 1.00/- (Rupee One Only) payable per Rights Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and

In addition, all such Eligible Shareholders are deemed to have accepted the following:

In cases where multiple Applications are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [www.anjitonline.com](http://www.anjitonline.com).

I/We acknowledge that Our Company, and the Registrar shall not be responsible if the Applications are not updated by SCBS, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor.

The plain paper Application format will be available on the website of the Registrar at [www.anjitonline.com](http://www.anjitonline.com).

Our Company and the Registrar shall not be responsible if the Applications are not updated by the SCBS, or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION**

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, June 08, 2023, being the Issue Closing Date. Our Board may extend such date for such period as it may determine from time to time, subject to the issue period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCBS, uploaded with NSE Limited and the Application Money is not blocked with the SCBS, the invitation to the offer contained in the Letter of Offer shall be deemed to be have been declined and our board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled - Basis of Allotment on the page 122 of the Letter of Offer.

**ALLOTMENT ONLY IN DEMATERIALIZED FORM**

The Allotment of Equity Shares pursuant to the Issue will only be made in Dematerialised Form. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholder, who hold Equity Shares in demat form as on Friday, May 12, 2023, being the Record Date, desirous of subscribing to Rights Shares may also apply in this issue during the Issue Period subject to certain conditions

**IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 77A OF THE SEBI (ICDR) REGULATIONS READ WITH SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENT AND ALLOTMENT OF RIGHT SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY. INVESTORS WILL NOT HAVE THE OPTION OF GETTING THE ALLOTMENT OF EQUITY SHARES IN PHYSICAL FORM.**

**LISTING**

The Company has received 'In-Principle' approval from NSE Limited for listing the Rights Shares to be allotted pursuant to the letter bearing reference number SEBI/IO/CFD/DIL2/CIR/P/2020/13 dated April 21, 2023. Our Company also will make application to NSE Limited to obtain trading approvals for the rights entitlements as required under the SEBI circular bearing reference number, for the purpose of the issue, the designated stock exchange is NSE Limited.

**DISCLAIMER CLAUSE OF SEBI**

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 97 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE LIMITED (DESIGNATED STOCK EXCHANGE)**

It is to be distinctly understood that the permission given by NSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the NSE Limited. For more information on 'Disclaimer of NSE Limited', kindly refer to page 97 of the Letter of Offer issued by the Company.

**ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANKS, REFUND BANKER**

**Kotak Mahindra Bank Limited**  
Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, (Malad (East), Mumbai - 400097 Maharashtra, India.  
E-mail ID: [cmisg@kotak.com](mailto:cmisg@kotak.com)  
Contact Details: 022-66065888  
Fax Number: 022-67132416, Website: [www.kotak.com](http://www.kotak.com)  
SEBI Registration Number: INB00000927  
CIN: L65110MH1985PLC038137

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS**

In accordance with the SEBI ICDR regulations the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Right Entitlement Letter and other issue material will be sent/ dispatched only to the Eligible Equity shareholders who have provided Indian address to our company and who are located in jurisdiction where offer and sale of the Rights Entitlement or Rights Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdiction. Further, Letter of offer will be sent/ dispatched to the Eligible Equity shareholder who have provided Indian address to our company and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged letter of offer, the Rights Entitlement letter along with the Application Form has been completed on Friday, May 19, 2023, by Registrar to the Issue.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar accessible at by entering their DP-ID and Client-ID. Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Shares under applicable securities laws) on the website of:

- Our Company's website at [www.godhacabcon.com](http://www.godhacabcon.com);
- Registrar to the Issue's website at [www.anjitonline.com](http://www.anjitonline.com);
- NSE Limited's website at [www.nseindia.com](http://www.nseindia.com);

The Letter of Offer is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

The Investors can visit following [www.anjitonline.com](http://www.anjitonline.com) for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors;
- Updating of Indian address/e-mail address/ mobile number in the records maintained by the Registrar or our Company;
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Shareholders;

COMPANY DETAILS	REGISTRAR TO THE ISSUE
GODHA CABCON & INSULATION LIMITED	ANKIT CONSULTANCY PRIVATE LIMITED
Corporate Identification Number: L01100MP2016PLC041592 Registered Office: 36-D, Sector B, Sanwer Road, Industrial Area, Indore-452 006, Madhya Pradesh Contact Details: +91 731 4029 509 Contact Person: Mr. Rahul Verma, Company Secretary & Compliance Officer Email-ID: <a href="mailto:compliance.godhacabcon@gmail.com">compliance.godhacabcon@gmail.com</a> Website: <a href="http://www.godhacabcon.com">www.godhacabcon.com</a>	Corporate Identification Number: U74140MP1985PTC003074 Registered Office: 60, Electronic Complex, Pardeshpura, Indore (M.P.) 452010 Tel: 0731-4065799/97, 0731-4065798 E-mail ID/investor grievance e-mail: <a href="mailto:raindore@gmail.com">raindore@gmail.com</a> Website: <a href="http://www.anjitonline.com/">www.anjitonline.com/</a> Contact Person: Mr. Saurabh Maheshwari SEBI Registration Number: INR000000767 Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBSs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCBSs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgment slip.

For Godha Cabcon & Insulation  
On behalf of the Board of Directors  
Sd/-  
Mr. Rahul Verma  
Company Secretary and Compliance Officer

Place: Indore  
Date: Saturday May 20, 2023